Appendix 2

Investment Panel Workplan	**Feb-21**	**May-21**	**Sep-21**	**Nov-21**	**Feb-22**	**May-22**	**Sep-22**	**Nov-22**	**Feb-23**	**May-23**	Sep-23	Nov-23
Quarterly monitoring Items												
Review performance & RM Framework												
Transition of assets - update												
Annual Items												
Annual Risk Management review												
Strategic items												
Brunel Private Market presentation												
Decision to top up Private Markets Cycle 2												
Legacy assets management												
Brunel CIO presentation (vision and strategic priorities)												
Equity portfolio allocations project												
- workshop 1												
- workshop 2												
Brunel Listed markets update												
Decision of Private Market allocations for Cycle 3												
Options for Legacy Infrastructure Portfolio												
Review of LDI triggers given new liability benchmark (post 2022 valuation)												
Low risk corporate bond strategy – updated benchmark outcome (post 2022 valuation)												